**INTEREST RATES MARKET NOTICE**

**Date: 5 June 2014**

**Subject:** New Financial Instrument Listing

***(MACQUARIE SECURITIES SOUTH AFRICA LIMITED –“MAQN01”)***

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The JSE Limited has granted a listing to **MACQUARIE SECURITIES SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 9 June 2014 under its **Debt Instrument Programme** dated **17 May 2012**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 4,942,000,000.00

**Bond Code** MAQN01

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** 9.8% (3 Month Jibar as at 9 June 2014 of 5.8%plus 400 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 31 March 2017

**Books Close** 19 March, 19 June, 19 September and 19 December

**Interest Payment Date(s)** 31 March,30 June, 30 September and 31 December

**Last Day to Register** By 17:00 on 18 March, 18 June, 18 September and 18 December

**Issue Date** 9 June 2014

**Date Convention** Modified Following

**Interest Commencement Date** 9 June 2014

**First Interest Payment Date** 30 September 2014

**ISIN No.** ZAG000115387

**Additional Information** Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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